

# ASSOCIATED EAR, NOSE & THROAT SPECIALISTS, LLC

Todd A. Zachs, M.D.  
Sarah Sanford, APRN

Hannah Vollinger, Au.D., CCC-A

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
*Last First*

If patient is a minor, parent's name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Apt: \_\_\_\_\_

Town: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Male  Female

Phone: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Email Address: \_\_\_\_\_ Student: Full Time / Part Time

Primary Care Physician: \_\_\_\_\_ Town: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Town: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
*Last First*

Relationship to Patient: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ ID: \_\_\_\_\_

Primary Cardholder: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID: \_\_\_\_\_

Primary Cardholder: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Marital Status: Single / Married / Divorced / Widowed / Other / DECLINED  
Other: \_\_\_\_\_

Employment Status: Employed / Unemployed / Retired / Student (full or part time) / DECLINED  
Other: \_\_\_\_\_

Language: English / Spanish / Russian / French / Italian / Polish / DECLINED  
Other: \_\_\_\_\_

Race: White / Black / Hispanic / Asian / African-American / DECLINED  
Other: \_\_\_\_\_

Ethnicity: Caucasian / African-American / Italian / Spanish / Russian / DECLINED  
Other: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Address: \_\_\_\_\_

- IF YOUR INSURANCE REQUIRES REFERRALS, IT IS IMPERATIVE THAT YOU HAVE A WRITTEN OR ELECTRONIC REFERRAL IN PLACE WITH YOUR INSURANCE COMPANY PRIOR TO YOUR VISIT (DEPENDING ON WHICH TYPE IS REQUIRED BY MY INDIVIDUAL INSURANCE PLAN).
- I UNDERSTAND THAT IF I DO NOT HAVE A VALID REFERRAL FROM MY PRIMARY DOCTOR, THAT MY INSURANCE COMPANY COULD REFUSE TO PAY FOR MY VISIT. IF MY INSURANCE REQUIRES REFERRALS AND I FAIL TO OBTAIN A VALID REFERRAL, I AGREE TO ASSUME FULL RESPONSIBILITY FOR PAYMENT OF SERVICES.
- I UNDERSTAND THAT INSURANCE CO-PAYS ARE DUE AT THE TIME OF MY VISIT.
- I UNDERSTAND THAT THE DOCTORS UTILIZE SCRIBES IN THE EXAM ROOMS AND I GIVE PERMISSION FOR A SCRIBE TO BE PRESENT DURING MY EXAMINATION.
- I UNDERSTAND THAT 24-HOUR NOTICE IS REQUIRED TO CANCEL MY APPOINTMENT(S) AND THAT I WILL BE CHARGED FOR A "NO SHOW VISIT" IF I FAIL TO CALL WITHIN 24 HOURS OF MY SCHEDULED VISIT. THIS IS A CHARGE THAT IS NOT BILLED TO OR COVERED BY INSURANCE AND IS MY RESPONSIBILITY.
- I HEREBY GIVE ASSOC. EAR, NOSE & THROAT SPECIALISTS PERMISSION TO RELEASE MY RECORDS TO MY PRIMARY CARE PHYSICIAN LISTED ABOVE, AND TO MY INSURANCE COMPANY, INCLUDING PSYCHIATRIC, SUBSTANCE ABUSE AND AIDS-RELATED INFORMATION.
- I HEREBY ACKNOWLEDGE THAT I HAVE BEEN GIVEN ACCESS TO A COPY OF THE NOTICE OF PRIVACY PRACTICES AND UNDERSTAND THAT I MAY CONTACT THE OFFICE MANAGER IF I HAVE FURTHER QUESTIONS OR COMPLAINTS; I ALSO UNDERSTAND THAT I AM ENTITLED TO RECEIVE UPDATES UPON REQUEST, IF THE NOTICE OF PRIVACY PRACTICES IS AMENDED OR CHANGED.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Medications / Release of Information**

Allergies to Medications: \_\_\_\_\_

**Current Medications including vitamins, over-the-counter medications and supplements**

<u>Medication Name:</u>	<u>Dosage:</u>	<u>Frequency:</u>	<u>Method/Route:</u> <i>(Oral pill, injection, etc)</i>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
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_____	_____	_____	_____
_____	_____	_____	_____

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**Permission to Discuss Patient's Records**

I, \_\_\_\_\_, give Dr. Todd Zachs,  
(print name)

permission to discuss my medical condition and any pertinent medical information with the following people:

- 1. \_\_\_\_\_  
Name Relationship
- 2. \_\_\_\_\_  
Name Relationship

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_

Birth date: \_\_\_\_\_

**Please answer the following questions regarding your medical status and history:**

1. Reason for today's visit: \_\_\_\_\_

2. Have you **ever** been treated for any medical conditions (Example: diabetes, high blood pressure, arthritis, etc.)?

[ ] Yes [ ] No **\*If yes, please explain:**

\_\_\_\_\_  
\_\_\_\_\_

Height: \_\_\_\_\_ ft \_\_\_\_\_ Inches

Weight: \_\_\_\_\_ lbs

**Do you currently have any of the following?**

**If NO, please put an X / If YES, please Circle and**

**Explain:**

Chronic fever, unexpected weight loss/gain, fatigue

No \_\_\_ Yes \_\_\_\_\_

Eye (e.g. glaucoma, cataracts, retinal disease)

No \_\_\_ Yes \_\_\_\_\_

Heart (e.g. chest pain, irregular heartbeat)

No \_\_\_ Yes \_\_\_\_\_

Respiratory (e.g. shortness of breath, wheezing)

No \_\_\_ Yes \_\_\_\_\_

Gastrointestinal (e.g. heartburn, abd pain, diarrhea)

No \_\_\_ Yes \_\_\_\_\_

Urinary (e.g. pain or discomfort, blood in urine)

No \_\_\_ Yes \_\_\_\_\_

Skin (e.g. skin cancer, rashes, excessive dryness)

No \_\_\_ Yes \_\_\_\_\_

Musculoskeletal (e.g. arthritis, swollen joints)

No \_\_\_ Yes \_\_\_\_\_

Neurological (e.g. numbness, weakness, headaches)

No \_\_\_ Yes \_\_\_\_\_

Psychiatric (e.g. depression, anxiety)

No \_\_\_ Yes \_\_\_\_\_

Endocrine (e.g. diabetes, hypothyroid)

No \_\_\_ Yes \_\_\_\_\_

Blood/Lymph (e.g. anemia, cholesterol problems)

No \_\_\_ Yes \_\_\_\_\_

Allergic/Immunologic (e.g. hay fever, lupus)

No \_\_\_ Yes \_\_\_\_\_

Hearing loss

No \_\_\_ Yes \_\_\_\_\_

Snoring, nosebleeds, runny nose

No \_\_\_ Yes \_\_\_\_\_

Sinus problems, sore throat, recurrent infections

No \_\_\_ Yes \_\_\_\_\_

Mouth sores, dryness, blisters

No \_\_\_ Yes \_\_\_\_\_

Have you ever had any surgery? If not within the past ten years, have you had an ENT related surgery prior? [ ] Yes [ ]

No **\*If yes, please explain:**

\_\_\_\_\_  
\_\_\_\_\_

**Family History:**

Do any medical issues or diseases run in your immediate family (parents, siblings, children)? (E.g. heart disease, ear problems, hearing loss, sleep apnea, diabetes, high blood pressure, cancer, kidney disease, stroke, bleeding/immune disorder? [ ] Yes [ ] No **\*If yes, please list family member and disorder:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Acknowledgement Form**

Dr. Todd Zachs feels that patients presenting to our office with sinus, allergy, hearing, throat or voice complaints require a thorough examination of that specific area. In some cases, this can only be accomplished through an endoscopy, laryngoscope, cerumen removal (wax removal), etc. These examinations are a separate charge to insurance. These are essentially painless and in many cases, can be completed quickly. If we participate with your insurance company, you will be only obligated to pay any deductibles or co-payments that apply to this claim.

Please note some insurance companies may list these diagnostic procedures as "surgery" on the insurance remittance form you will receive.

These procedures have almost no risk and provide your physician with an excellent view of the areas involved. You also reserve the right to refuse any of these tests/services at any time.

Please sign below to acknowledge that you have read and understood the above.

\_\_\_\_\_  
Patient Name-Printed

\_\_\_\_\_  
DOB

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

*\*The above named patient was unable to physically complete these intake forms and needed assistance by one of our staff members. These forms were completed by: \_\_\_\_\_*

Patient Initials: \_\_\_\_\_

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Birth date: \_\_\_\_\_

(Circle and Fill In)

Do you smoke? Yes or No (If yes) how much?

- How many \_\_\_\_\_
- Daily / Weekly / Monthly / Socially

*If you answered NO above, have you smoked in the past?*

- When did you quit? Date: \_\_\_\_\_ or Number years ago? \_\_\_\_\_

Do you use smokeless tobacco?

- Yes, currently
- No, not currently but have in the past
- No, never

Do you drink alcohol? Yes or No (If yes) how much?

- How many \_\_\_\_\_
- Daily / Weekly / Monthly / Socially

*If you answered NO above, have you drank in the past?*

- When did you quit? Date: \_\_\_\_\_ or Number of years ago? \_\_\_\_\_

Influenza Immunization (FLU): Yes / No Date: \_\_\_\_\_

Pneumonia Vaccination: Yes / No Date: \_\_\_\_\_